

GL EVENTS: Q3 2026 REVENUE UP 44.3%, ANNUAL GUIDANCE RAISED

GL EVENTS (FR0000066672, GLO), THE INTEGRATED EVENT INDUSTRY GROUP, ANNOUNCES ITS 2026 THIRD-QUARTER REVENUE.

- **Q3 2026 revenue: +44.3% to €415.9m (+43.1% at constant exchange rates)**
- **Nine-month revenue: +19.4% to €1.4bn at constant exchange rates**
- **International operations' share of nine-month revenue: 55%, up from 52% one year earlier**
- **FY 2026 guidance raised**

Reported revenue for the first nine months of 2026

GL events revenue (€m, pre-IAS 29)	2026	2025	Change
Q1	468.1	430.0	+8.9%
Q2	498.2	458.9	+8.6%
Q3	415.9	288.2	+44.3%
2026 9-MONTH CONSOLIDATED TOTAL	1,382.2	1,177.1	+17.4%

Olivier Ginon, Chairman-CEO of GL events Group, commented:

“GL events confirmed its positive momentum in the third quarter and the strength of its business model, bolstered by strong growth in the Live and Venues divisions and a portfolio of major international events. Our successful work on the Aichi-Nagoya Asian Games, a particularly full events calendar at Stade de France, the quality of our services for Pope Leo XIV's visit to France and the vitality of our international operations provide concrete illustrations of our organisational capabilities and the dedication of our teams. As a result, despite a challenging global environment, we approach the end of the period with determination and confidence and, with a clearer outlook for the full year, are raising our annual guidance today.”

REVENUE BY DIVISION

(€m)	Q1	Q2	Q3	9-month	9-month	Change
Pre-IFRS 16 & IAS 29	2026	2026	2026	2026	2025	
GL events Live	251.5	292.8	246.2	790.6	631.7	+25.1%
GL events Exhibitions	93.7	30.1	33.0	156.8	194.3	-19.3%
GL events Venues	122.8	175.4	136.7	434.8	351.0	+23.9%
Consolidated total	468.1	498.2	415.9	1,382.2	1,177.0	+17.4%

GL EVENTS LIVE generated revenue of €246.2m in Q3 2026, bringing revenue for the first nine months to €790.6m, up 25.1% (27.0% LFL) from €631.7m in the corresponding period of 2025.

The largest contribution to the division's performance during the period came from its work on the Aichi-Nagoya Asian Games. The division also provided services for major international events, including the Esports World Cup (EWC), the 46th Ordinary Summit of Heads of State and Government in Durban and COP17 on Desertification in Mongolia. In Europe, GL events Live contributed to high-profile events including the Cannes Yachting Festival and Pope Leo XIV's visit to France. Commercial activity remained strong through the end of the quarter, which included services for Maison&Objet and Batimat in Paris in September. These events demonstrated the division's ability to handle a diverse range of assignments simultaneously while meeting demanding operational requirements.

GL EVENTS EXHIBITIONS generated revenue of €33.0m in Q3 2026, bringing nine-month revenue to €156.8m, down 19.3% (22.4% LFL) from €194.3m in the corresponding period of 2025. This decline was mainly attributable to an unfavourable biennial event cycle and persistent difficulties in the Chinese market, particularly in the construction, renovation and fashion exhibition segments, which continued to weigh on the division's overall performance.

Against this backdrop, the division continued to demonstrate resilience through an active and diversified events calendar. Adjusted for biennial event cycle effects, nine-month revenue increased by 12.8%. In France, major trade events such as Première Vision Paris in September, CFIA Toulouse and SEPEM Toulouse, together with medical congresses on elbow and shoulder surgery, visceral and digestive surgery, and Sjögren's syndrome, contributed to the division's activity, demonstrating its ability to serve a broad range of industry verticals. Internationally, the Exhibitions division organised Estetika and ExpoPostos in Brazil, Expo Café in Chile, Tranoï in Tokyo and a July edition of Première Vision in New York, confirming the Group's established presence in its strategic international markets.

GL EVENTS VENUES generated revenue of €136.7m in Q3 2026, bringing nine-month revenue to €434.8m, up 23.9% (15.9% LFL) from €351.0m in the corresponding period of 2025.

In France, GL events Venues benefited from an extensive programme of events at Stade de France, including major concerts drawing large audiences by The Weeknd, BTS, System of a Down, PLK and Jay-Z, highlighting the venue's continued vitality. International fairs also made a positive contribution, with successful events in Marseille, Metz, Caen, Saint-Étienne and Strasbourg, as well as the Rose Festival in Toulouse.

Internationally, the division reported strong activity in Japan, Chile, Brazil (Rio de Janeiro, Salvador and São Paulo) and Hungary. Overall, the biennial effect had already been fully offset by the end of September. The Group has also begun discussions on the potential sale of the Rio de Janeiro Arena after receiving an expression of interest. As announced on 2 October 2026, GL events was awarded the contract to manage and operate the Lima Convention Center in Peru. Strategically located in Lima,

the venue offers approximately 18,000 sqm of event space and 18 multi-purpose rooms, with capacity for up to 10,000 people. The 15-year contract is expected to be signed before the end of 2026. Once fully operational, the venue is expected to generate annual revenue of more than €12m.

2026 GUIDANCE RAISED

Despite an uncertain geopolitical environment, we have raised our guidance for revenue growth, supported by the activities of the Live and Venues divisions:

- Revenue growth of more than 10% at constant exchange rates and scope of consolidation;
- Growth in current operating income;
- A CAPEX programme of around €80m.

UPCOMING EVENTS

- FY 2026 revenue: 21 January 2027
- 2026 annual results: 4 March 2027

ABOUT GL EVENTS:
www.gl-events.com


About GL events: The Group is a world-class provider of integrated solutions and services for events operating across the three main market segments: conventions, conferences, congresses; cultural, sports and political events; trade shows / B2B and B2C exhibitions and consumer fairs. GL events' activities are organised into three major business divisions. **GL events Live** provides a complete range of services for corporate, institutional and sports events, and offers turnkey solutions from consulting and design to staging the event itself. **GL events Exhibitions** manages and coordinates the Group's portfolio of more than 200 proprietary trade fairs covering a wide range of sectors: food industry, culture, textiles/fashion, manufacturing... **GL events Venues** manages a network of 84 venues (convention and exhibition centres, concert halls and multi-purpose facilities) in France and international destinations.

Present on five continents with operations in more than 20 countries, GL events has 6,500 employees. GL events is listed on Euronext Paris, Compartiment B (mid-caps).

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POST-IAS 29 PRESENTATION

(€m)	Q1	Q2	Q3	9-month
IAS 29 basis***	2026	2026	2026	2026
GL events Live	251.5	291.8	244.4	787.8
GL events Exhibitions	93.7	30.1	33.0	156.8
GL events Venues	122.8	175.4	136.7	434.8
Consolidated total	468.1	497.3	414.0	1,379.4

DEFINITIONS

Constant exchange rates: average exchange rate of N applied to the previous period (N-1)

Organic growth: growth in revenue excluding changes in the scope of consolidation

Constant structure

- For acquisitions of the period: by adding to revenue of prior periods the sales of the acquired company
- For disposals of the period: by subtracting from revenue of prior periods the sales of the company sold

LFL: like-for-like defined as at constant structure and exchange rates (see the definitions above for "constant structure" and "constant exchange rates")